

**Family Trust Checklist**

For the family trust that needs to be created, please fill out the following checklist and return it back to us with your information attached.

General Information	Provide Details
<p><b>1.</b> Suggest three names for the family trust ordered in preference.</p>	<p><i>(Eg. The Smith Family Trust)</i></p> <p>Name 1: _____</p> <p>Name 2: _____</p> <p>Name 3: _____</p>
<p><b>2.</b> Provide the full name and address of two trustees.</p>	<p>Name : _____</p> <p>Address : _____</p> <p>Name : _____</p> <p>Address : _____</p> <p>Name : _____</p> <p>Address : _____</p>
<p><b>3.</b> Provide the full name and address of the settler who has to be third party. The role of the settler is to contribute \$10.00 to establish the trust.</p>	<p>Name : _____</p> <p>Address : _____</p>
<p><b>4.</b> Full name, address, and age of the beneficiaries of the trust.</p>	<p>Name : _____</p> <p>Address : _____</p> <p>Age : ____</p> <p>Name : _____</p> <p>Address : _____</p> <p>Age : ____</p> <p>Name : _____</p> <p>Address : _____</p> <p>Age : ____</p>